


## A selection of 2021 Israel-related deal highlights


### NICE

Represented client NICE Systems, a wholly owned subsidiary of NICE, on its acquisition of Moxie Software, an enterprise software solutions company and innovator of advanced digital assistant tools.




### Amiad Water Systems

Advised Amiad, a global producer of water treatment products, on the listing of its shares on the Tel Aviv Stock Exchange and their delisting from the AIM Market of the London Stock Exchange.




### Kape Technologies

Advised Kape Technologies plc on its US\$936 million agreement to acquire premium consumer VPN business ExpressVPN. Our team simultaneously advised on Kape's associated US\$354 million underwritten equity offering and US\$475 million loan facilities.




### Artist

Advised Israel-based Artist, the industry-leading digital content licensing provider, on its acquisition of FXhome, a leading developer in the video and image software industry.




### Macquarie Capital

Advised Macquarie Capital on the acquisition of the shares it did not already own in superfast broadband provider, Voneus, the subsequent sell-down of a 33.85% interest in Voneus to Israel Infrastructure Fund (IIF) and the formation of a new joint venture with IIF.



### Playtech

Advising Playtech, one of the world's leading online gambling software suppliers, on its agreed takeover by Australian company Aristocrat Leisure.




### Zerto

Providing UK and German employment advice relating to the acquisition of Zerto by Hewlett Packard Enterprise.



### Miya Water

Advised the management of Miya Water on its sale by Bridgepoint to Antin.




### Playtech

Advising Playtech on the sale of its financial trading division to Gopher Investments for an enterprise value of US\$250 million in cash.



### ironSource

Advised ironSource, an Israeli company providing a leading business platform for the app economy, on its acquisition of UK-based Luna Labs.



### Stratasys

Advised Stratasys, a NASDAQ-listed Israeli technology company, on its acquisition of RP Support, provider of industrial stereolithography 3D printers and solutions.



# Our M&A and Corporate Finance Capabilities for Israeli / Israel-Related Clients

BRYAN  
CAVE  
LEIGHTON  
PAISNER **BCLP**



## Israeli Corporate Practice

Bryan Cave Leighton Paisner's (BCLP) multidisciplinary Israel practice builds on a long history of working with Israeli/Israel-related companies in connection with their operations and activities across the globe. Our strong Corporate and M&A offering has been recognised by Chambers Global as Israel market experts based abroad for more than 5 years.



## Cultural Connection

With over **30 years** of experience in the Israel market, and a representative office in Tel Aviv, BCLP has an in-depth knowledge of the cultural and legal considerations of Israel's business landscape. We represent more than **200** Israeli/Israel-related corporates, financial institutions and family offices, including start-ups and established public and private companies in finance, technology, infrastructure, real estate, pharmaceuticals, energy and venture capital.



## Middle Market Leaders

BCLP's M&A transactional practice features more than **240 lawyers worldwide**, and offers particular depth of experience in middle market deals. BTI Consulting has rated BCLP as one of the most trusted firms in the U.S. for M&A based on a survey of 325 corporate legal decision makers. We were also recently ranked by Refinitiv as a Top 20 international law firm based on number of deals involving mid-market deals in the UK, and are recognised by Chambers and Legal500 for M&A in jurisdictions across our global footprint.



## Flexible, Team-Based Multidisciplinary Approach

We have successfully implemented a multidisciplinary, team-based approach for delivering M&A services to clients that are very active in international M&A markets. We understand successful transactions involve more than simply "closing the deal," and our deal teams involve members across functional areas – tax, human resources, intellectual property and trademark, regulatory and environmental, to name a few – to ensure that key risk areas are appropriately addressed in every transaction.

## OUR APPROACH TO M&A AND CORPORATE FINANCE

Our M&A and Corporate Finance team has the international presence to support our clients' business needs across the globe. We are best known for advising on cross-border and domestic mergers and acquisitions, and disposals, as well as equity capital markets transactions, joint ventures, private equity backed acquisitions, spin-offs, split-offs, carve-outs and other strategic alternatives and corporate reorganizations. We also advise clients on corporate governance and approaches relating to tender offers, proxy contests and antitakeover planning.

## ATTORNEY TEAM



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The team was cooperating seamlessly at all times.  
Interviewee 2021 – Chambers Global 2021





## ABOUT BRYAN CAVE LEIGHTON PAISNER

With over 1,400 lawyers in 30 offices across North America, Europe, the Middle East and Asia, Bryan Cave Leighton Paisner LLP is a fully integrated global law firm that provides clients with connected legal advice, wherever and whenever they need it. The firm is known for its relationship-driven, collaborative culture, diverse legal experience and industry-shaping innovation and offers clients one of the most active M&A, real estate, financial services, litigation and corporate risk practices in the world.



*Neither Bryan Cave Leighton Paisner LLP nor any of the lawyers in our Israel Business Group is authorised to practice Israeli law.*

