

A SELECTION OF OUR 2022 DEAL HIGHLIGHTS

Kape Technologies

Advised Kape Technologies plc on its US\$222.5m, significantly oversubscribed and up-sized, placing and Primary Bid retail offer. Kape has grown both organically and via acquisitions, deploying over US\$1.25 billion of capital, successfully executing seven acquisitions over the last five years, to become a leading player in the fast-growing digital privacy market.

Carrefour Group

Advised multinational retail group Carrefour International Partnerships in relation to its long-term franchise arrangement with Electra Consumer Products and its subsidiary, Yenot Bitan, which currently operates over 150 supermarkets in Israel. The partnership will see Yenot Bitan's existing stores and online channels converted to the Carrefour brand. The arrangement will also allow all Yenot Bitan stores to have access to Carrefour branded products.

Rafael Advanced Defense Systems Ltd.

Advised on the acquisition of Pearson Engineering Ltd. (PER). The acquisition was executed under a stock purchase agreement (SPA), transferring 100% of the ownership. The acquisition includes PER's subsidiary company Responsive Engineering Ltd.

Playtech

Advised Playtech on the proposed sale of its financial trading division, Finalto. Playtech, a leading technology company in the gambling industry, delivers business intelligence-driven gambling software, services content and platform technology across the industry, including casinos, sports betting, virtual sports, bingo and poker. This high-profile sale will enable the company to focus on its core gambling business in line with its strategy.

ICI Fund

Advised ICI Fund II on the closing of ICI Fund II, a new fund set to include \$50 million for early stage-investments. The Fund's investor base is in the U.S. but it will invest solely in Israeli companies and companies founded by Israeli entrepreneurs.

Gesher I Acquisition Corp.

Advised Gesher I Acquisition Corp, a Tel Aviv-based SPAC registered on the Nasdaq stock exchange (Nasdaq: GIAC), in its acquisition of Freightos, a leading global freight booking and payment platform. As a result of the merger, the combined entity, known as Freightos, is publicly listed on the Nasdaq exchange under the ticker symbol "FROS".

Menora Mivtachim

Advised Menora Mivtachim group, an Israeli financial institution publicly traded on the Tel Aviv Stock Exchange focusing on life insurance, health insurance and long/mid/short-term savings, on its investment in Brockton Everlast via Brockton Holdings LP, representing (indirectly) approximately 13.6% of Brockton Everlast's share capital.

Varana Capital

Advised Varana Capital, a Denver-based investment fund with an all access Israel early-stage venture capital fund, in multiple VC investments throughout 2021-2022, including its investment in NeuReality.

Kape Technologies

Advised in connection with the acquisition of 8E14 Networks.

OUR M&A AND CORPORATE FINANCE CAPABILITIES FOR ISRAELI / ISRAEL-RELATED CLIENTS

BRYAN
CAVE
LEIGHTON PAISNER **BCLP**



Israeli Corporate Practice

Bryan Cave Leighton Paisner's (BCLP) multidisciplinary Israel practice builds on a long history of working with Israeli/Israel-related companies in connection with their operations and activities across the globe. Our strong Corporate and M&A offering has been recognised by Chambers Global as Israel market experts based abroad for more than 5 years.



Cultural Connection

With over **30 years** of experience in the Israel market, and a representative office in Tel Aviv, BCLP has an in-depth knowledge of the cultural and legal considerations of Israel's business landscape. We represent more than **200** Israeli/Israel-related corporates, financial institutions and family offices, including start-ups and established public and private companies in finance, technology, infrastructure, real estate, pharmaceuticals, energy and venture capital.



Middle Market Leaders

BCLP's M&A transactional practice features more than **240 lawyers worldwide**, and offers particular depth of experience in middle market deals. BTI Consulting has rated BCLP as one of the most trusted firms in the U.S. for M&A based on a survey of 325 corporate legal decision makers. We were also recently ranked by Refinitiv as a Top 20 international law firm based on number of deals involving mid-market deals in the UK, and are recognised by Chambers and Legal500 for M&A in jurisdictions across our global footprint.



Flexible, Team-Based Multidisciplinary Approach

We have successfully implemented a multidisciplinary, team-based approach for delivering M&A services to clients that are very active in international M&A markets. We understand successful transactions involve more than simply "closing the deal," and our deal teams involve members across functional areas – tax, human resources, intellectual property and trademark, regulatory and environmental, to name a few – to ensure that key risk areas are appropriately addressed in every transaction.

OUR APPROACH TO M&A AND CORPORATE FINANCE

Our M&A and Corporate Finance team has the international presence to support our clients' business needs across the globe. We are best known for advising on cross-border and domestic mergers and acquisitions, and disposals, as well as equity capital markets transactions, joint ventures, private equity backed acquisitions, spin-offs, split-offs, carve-outs and other strategic alternatives and corporate reorganizations. We also advise clients on corporate governance and approaches relating to tender offers, proxy contests and antitakeover planning.

ATTORNEY TEAM



David Andersen
Partner
Corporate and Finance
Transactions
T: +1 310 576 2161
dgandersen@bcplaw.com



Matt D'Amico
Partner
Corporate and Finance
Transactions
T: +1 212 541 1270
mdamico@bcplaw.com



Shanan Dunstan
Partner
Corporate and Finance
Transactions
T: +44 (0) 20 3400 3164
shanan.dunstan@bcplaw.com



Karen Fries
Co-Global Practice Group
Leader - Finance Transactions
Corporate and Finance
Transactions
T: +1 314 259 2635
kwfries@bcplaw.com



Kenneth Henderson
Partner
Corporate and Finance
Transactions
T: +1 212 541 2275
kenneth.henderson@bcplaw.com



Benjamin Lee
Practice Group Leader -
London
Corporate and Finance
Transactions
T: +44 (0) 20 3400 4260
benjamin.lee@bcplaw.com



Paul Miller
Consultant
Corporate and Finance
Transactions
T: +44 (0) 20 3400 2309
paul.miller@bcplaw.com



Jonny Morris
Partner
Corporate and Finance
Transactions
T: +44 (0) 20 3400 2361
jonathan.morris@bcplaw.com



Nicholas Myatt
Partner
Corporate and Finance
Transactions
T: +44 (0) 20 3400 4767
nicholas.myatt@bcplaw.com



Tara Newell
Partner
Corporate and Finance
Transactions
T: +1 212 541 2084
tara.newell@bcplaw.com



Shani Netzer
Business Development
Consultant
T: +972 (0)3 968 0820
shani.netzer@bcplaw.com



Jonathan Neshor
Partner
Corporate and Finance
Transactions
T: +1 202 508 6070
jonathan.neshor@bcplaw.com

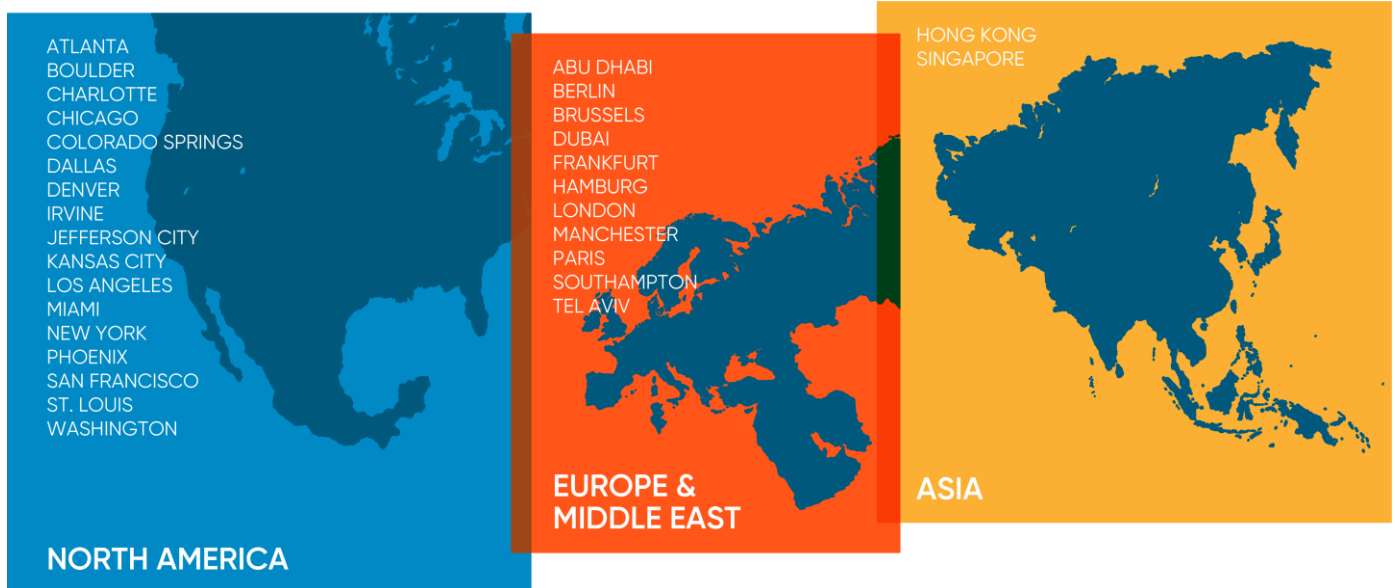


Their work and ability to liaise with Israeli counsel is second to none.
Client Quote, Chambers and Partners Global, 2022



ABOUT BRYAN CAVE LEIGHTON PAISNER

With over 1,200 lawyers in 30 offices across North America, Europe, the Middle East and Asia, Bryan Cave Leighton Paisner LLP is a fully integrated global law firm that provides clients with connected legal advice, wherever and whenever they need it. The firm is known for its relationship-driven, collaborative culture, diverse legal experience and industry-shaping innovation and offers clients one of the most active M&A, real estate, financial services, litigation and corporate risk practices in the world.



Neither Bryan Cave Leighton Paisner LLP nor any of the lawyers in our Israel Business Group is authorised to practice Israeli law.