



Seth M. Frederiksen

Partner In Charge San Francisco

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Practices

M&A & Corporate Finance

Fintech

Banking

Corporate

Finance

Higher Education Team

Start-Up & Venture Capital
Practice

Seth Frederiksen regularly advises clients of all sizes, from early-stage and growing technology companies to mature companies, on complex business transactions. He represents a variety of public and private company clients and private business owners in connection with a wide array of transactional matters focusing on acquisition, merger, disposition, joint venture arrangements, strategic alliances, and control and non-control investment by strategic clients.

Clients for which he has significant responsibility include a global agricultural biotechnology company, agricultural processors and suppliers, a global direct selling company, pharmaceutical biotechnology companies, a casino gaming company, various international investors in the entertainment industry, and emerging companies in a wide range of industries including the agricultural technology, financial technology and virtual reality segments.

Prior to joining the firm, Mr. Frederiksen represented clients in Washington, D.C. from the aerospace, defense, automotive, information technology, healthcare and health information management sectors.

Civic Involvement & Honors

- Chairman, President and Founder of Four Fold Balance, a non-profit organization

Admissions

California, 2015

Missouri, 2004

Education

Saint Louis University, J.D.,
magna cum laude, 2004

University of Redlands, B.A.,
2001

Representative Experience

Representative recent engagements include:

- Advised publicly traded global plastic manufacturer on various acquisitions, divestitures and international and domestic restructurings.
- Advised global direct selling company in strategic investments and joint venture relationship in medical food, nutritional supplement and energy beverage industries.
- Advised global direct selling company in the divestiture of luxury cosmetic brands.
- Advised international investors in investments in entertainment technology and entertainment industries.
- Advised publicly traded global agricultural biotechnology company on various acquisitions, strategic investments, divestitures and restructurings, including cross-border transactions.
- Advised payments company on Series A equity financing.
- Advised agricultural supplier and technology company on various strategic initiatives and transactions.
- Advised Big-4 Accounting firm on various acquisitions of consulting businesses.
- Advised leading natural vitamin producer in its divestiture to global conglomerate.

Events

**Firm Supports Memorial
Sloan Kettering's Cycle
for Survival 2018**