



## **MIKE DANIELEWSKY**

**Partner**

**Frankfurt**

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## **BIOGRAPHY**

Mike heads the German Corporate & Finance Transactions practice. He advises national and international companies and executive bodies, banks, investment companies, funds and investors on the development and implementation of restructuring strategies within and outside of insolvency proceedings.

This includes advising companies and executive bodies in crisis situations in order to develop sustainable restructuring solutions with the help of debt restructuring strategies, as well as their implementation in order to ensure the positive continuation of companies. Advising on the sale and acquisition of (non-performing) loans and loan portfolios is as much a part of his practice as the restructuring of complex, bilateral or syndicated loans as well as securitization transactions (RMBS, CMBS, CDO/CLO).

Furthermore, Mike advises investment companies and strategic investors on debt and equity investments in connection with crisis situations of subsidiaries and target companies and continuously advises insolvency administrators and traders in self-administration proceedings on the development and implementation of restructuring concepts.

## DIRECTORY RANKINGS AND QUOTES

- WirtschaftsWoche 2024: Recommended as „Top Lawyer" for Restructuring
- Legal 500 Deutschland 2024: First time ranking of the BCLP Restructuring Team
- Handelsblatt in cooperation with Best Lawyers 2019 - 2024: Recommended for Restructuring and Insolvency, 2022: "Lawyer of the Year" Restructuring and Insolvency

## PROFESSIONAL AFFILIATIONS

- Deutsch-Britische Juristenvereinigung
- DAV, ARGE Insolvenzrecht des DAV

## ADMISSIONS

- Germany
- England and Wales

## RELATED PRACTICE AREAS

- Restructuring & Insolvency/Special Situations
- Finance
- M&A & Corporate Finance
- Corporate
- Financial Institutions

## EXPERIENCE

- Advised a major creditor in the restructuring of Project Fürst, Lietzenburger Karree in Berlin, in and outside the UK Restructuring Plan (EUR 1.2 bn).
- Advised a major German real estate lender in the restructuring of various existing real estate loans to various projects of IMFARR in Germany (EUR 1.0 bn).
- Advised a major German real estate lender in the restructuring of various existing major real estate loans to various projects across Germany (EUR 300m).
- Advised an international opportunity fund on investments into certain insolvent SIGNA projects in Germany (EUR 700m).
- Advised a German pension scheme on all of its non-performing loan situations across Germany, in and outside of insolvencies (EUR 150m).
- Advised a German property developer in the restructuring of its debt obligations vis-à-vis a German real estate lender (EUR 70m).
- Advised a German property developer in the group restructuring and debt restructuring vis-à-vis a major bank club (EUR 300m).
- Advised a German property developer in the restructuring of one project including preparation of a restructuring plan (StaRUG).
- Advising a major German savings bank in the restructuring of one major project development (EUR 90m) including a restructuring plan (StarUG)
- Advised an international property developer in the structured acquisition of an insolvent project in Berlin (EUR 300m).
- Advised AE Group AG on its previously successful restructuring and debt restructuring.
- Advising a major international airline service company (MRO business) in all international counterparty insolvencies.
- \*Advised Katharina Kasper ViaSalus GmbH prior and within the self-administration, support in all legal aspects of self-administration.
- Advised the club of lenders in the debt restructuring and sale of the Rhein Ruhr Zentrum.
- \*Advised the management of Servion GmbH in the context of insolvency proceedings in self-administration.
- Advised Deutsche Bank AG on the acquisition and restructuring of non-core loan portfolios.

- \*Advised EOS on the acquisition of non-core real estate loans.
- \*Advised Credit Suisse International on work-out scenarios and reorganization of pan-European non-core real estate loan portfolios.
- \* Advised Heidelberger Druckmaschinen AG on the successful implementation of transformation measures to increase earnings and profitability as well as restructuring of the capital structure.
- \* Advised the Lufthansa Group and its subsidiaries on the insolvency of ZIM Flugsitz GmbH and on various international insolvency proceedings of suppliers and contractual partners.

\*Prior to BCLP

## RELATED INSIGHTS

Awards

Feb 18, 2025

**BCLP achieves strong results in Legal 500 Germany ranking**

Awards

Jun 13, 2024

**18 BCLP lawyers recognized in Best Lawyers Germany Ranking 2025**

News

Jun 11, 2024

**BCLP among top law firms for restructuring in the Wirtschaftswoche ranking**

Insights

Mar 22, 2024

**European distressed real estate – how will it play out this time?**

Awards

Feb 16, 2024

**Legal 500 Germany 2024 - BCLP achieves strong rankings in three areas of law**

News

Jun 16, 2023

**Handelsblatt and Best Lawyers recognize 16 BCLP lawyers in the 2024 listing of "Best Lawyers in Germany"**

News

May 23, 2023

## **BCLP advises on sale of newly built Hotel Königshof at Munich Stachus**

Insights

Nov 08, 2022

### **New law to mitigate insolvencies in Germany**

Once again, since spring 2020, the German legislator is adapting fundamental provisions of German insolvency law. Find out here what this is about and what implications the changes have for enterprises.

News

Jul 26, 2022

### **BCLP partners profiled in Global Turnaround**