



DANIEL ODENTHAL

Senior Associate

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BIOGRAPHY

Daniel is Senior Associate at BCLP and a member of the Restructuring & Insolvency practice group in Frankfurt with more than ten years of relevant professional experience. He advises creditors, debtors, members of management, shareholders and investors in the development and implementation of strategies for restructuring and reorganization in and outside of insolvency proceedings. He also advises insolvency administrators in the context of national as well as cross-border insolvency application and insolvency opening proceedings. Moreover, he advises companies in the preparation and initiation of insolvency proceedings, CEOs in crisis situations as well as investors in distressed M&A transactions. Another focus of his work is the preparation and coordination of claims filings in domestic and foreign insolvency proceedings, the handling of security interests as well as the preparation and drafting of insolvency petitions.

DIRECTORY RANKINGS AND QUOTES

CIVIC INVOLVEMENT & HONORS

- Member of Lions Club Frankfurt Römer since 2018
- Member of Gesellschaft für Restrukturierung TMA Deutschland e.V.

ADMISSIONS

- Germany

RELATED PRACTICE AREAS

- Restructuring & Insolvency/Special Situations
- Finance
- Financial Institutions

EXPERIENCE

- *Project management as part of the transformation consulting of **Heidelberger Druckmaschinen AG** in the successful implementation of transformation measures to increase earnings and profitability as well as restructuring of the capital structure.

*Prior to BCLP

- Advising **Hamburg Commercial Bank AG** on the sale and transfer of customer loans to Harko Einkaufszentrum GmbH & Co. KG, Harko Warenhaus GmbH & Co.
- Advising a well-known **insolvency administrator** on the enforcement of avoidance claims against a debtor domiciled in the United Arab Emirates
- Advising **investors** on company acquisitions out of insolvency
- Advising a **German airline** and its **subsidiaries and affiliates** on various international debtor insolvencies (e.g. against airlines, suppliers, contractual partners and lessors).

- Advising a **German airline** and its **subsidiaries and affiliates** vis-à-vis an insolvent aircraft upholstery manufacturer based in Northern Germany and Poland, in particular on purchase agreement and insolvency plan negotiations in the context of insolvency proceedings.
- Global contact for a German-based **provider of aviation repair services** for all national and international issues (corporate housekeeping) concerning its branches and subsidiaries in Germany and abroad.
- Assisting a German-based **provider of aviation repair services** in the acquisition of an US-based manufacturer of aircraft parts in an M&A transaction
- Support for a German-based **provider of repair services in the aviation sector** in the defense of avoidance claims against an insolvency administrator in the context of insolvency proceedings of an airline as well as in the conduct of settlement negotiations.
- Advising **Barings Real Estate** in connection with the insolvency of a commercial tenant of large-scale commercial real estate in insolvency proceedings in self-administration, including negotiations with the insolvency administrator, the preparation of a claim filing and the negotiation of a settlement in the context of claims for damages.
- Providing cross-border advice to a **pension fund** from the automotive sector (also a bond creditor) in relation to the insolvency of an issuer from the **SIGNA Group**, in particular on the possible enforcement of claims in insolvency proceedings.
- Advising a **pension fund and its funds** on the resolution of non-performing loan exposures arising from the insolvency of the real estate holding company **REVITALIS REAL ESTATE AG** , inter alia by means of a debt to equity swap by way of taking over the project company into its own portfolio for the development and completion of the project.
- Advising a **pension fund** on the enforcement of its claims against two real estate developers by means of forced administration and forced sale proceedings.
- Advising a **pension fund** on all of its non-performing loan exposures and on the development of strategies for restructuring solutions inside and outside insolvency proceedings; the mandate includes 7 major real estate financings with a volume of approx. **EUR 200 million**.
- Support in advising **Credit Suisse International** on work-out scenarios and reorganization of pan-European non-core real estate loan portfolios.

RELATED INSIGHTS

News

Aug 29, 2024

BCLP advises Wourth Group Limited on the acquisition of Peter Hahn GmbH

Insights

Nov 08, 2022

New law to mitigate insolvencies in Germany

Once again, since spring 2020, the German legislator is adapting fundamental provisions of German insolvency law. Find out here what this is about and what implications the changes have for enterprises.

News

Oct 26, 2022

BCLP Continues Growth in Germany, Welcomes 13 New Lawyers