



KATRINA MURPHY

Counsel

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BIOGRAPHY

Katrina Murphy is a private equity lawyer in the Corporate Transactions practice group specializing in domestic and cross-border European and US transactions for mid-market private equity sponsors.

She is particularly experienced in executing mid-market buyouts and growth-stage investments and has led complex strategic transactions across a broad range of sectors including technology, software, digital infrastructure, and energy.

Katrina has spent time on secondment with Nuveen, where she served as Assistant General Counsel supporting the Glenmont funds on their energy and infrastructure investments. This experience provides her with valuable commercial insight into investor priorities, deal execution

and operational drivers enabling her to deliver practice, business-focused advice to clients on both buy-side and sell-side mid-market mandates.

Katrina is recognized by Legal 500 UK for her work in M&A and Private Equity.

ADMISSIONS

- England and Wales

RELATED CAPABILITIES

- Private Equity
- Technology Transactions
- M&A & Corporate Finance
- Start-Up & Venture Capital Practice
- Carve-outs & Transitions

EXPERIENCE

PRIVATE EQUITY AND VENTURE CAPITAL*

- **MMC, Cherry Ventures** and **Rocket** in relation to exits and reinvestments.
- **Roundshield Partners** in relation to management incentive plans.
- **Kennet Partners** on its investment in an AI platform.
- **Vitruvian Partners** on its investment in Twinkl, an educational resources platform.
- **Unilever Ventures** in relation to exits, investments and corporate governance.
- **Aurelius Equity Opportunities** on the acquisition of McKesson UK, a provider of healthcare business services, including Lloyds Pharmacy and AAH Pharmaceuticals.
- **The Halifax Group** and management on several transactions including the sale of Pirtek Europe, a provider of hydraulic hose replacement to PNC Riverarch Capital, a US-based private equity firm; and the carve-out of the packaging business Sonoco.

- **Magnetar Capital** on the sale of KIMS, an independent hospital in Kent.
- **Marlin Equity Partners** on its investment in Learning Pool, an e-learning company.
- **CBPE Capital** on its investment in Perspective Financial Group Limited, a financial advisory aggregation business following approval from the Financial Conduct Authority.
- **Vitruvian Partners** on its investment in Sykes Holiday Cottages.
- **Sovereign Capital Partners** in respect of various UK acquisitions.

M&A*

- **Keyless**, on its acquisition by **Ping Identity**.
- **Octopus Energy** on an acquisition of a UK wind farm and an Italian joint venture.
- **Copenhagen Infrastructure Partners** with respect to a joint venture.
- **Capricorn Energy plc** on a disposal to Waldorf Production Limited.
- **PlusPetrol** on its acquisition of AGIP Oil Ecuador from ENI International.
- **Crisp, Inc.** on its acquisition of Atheon Analytics Limited.
- **Deel, Inc.** on its acquisition of Safeguard, a payroll platform.
- **Imperas Software Limited** on its acquisition by Synopsys, Inc.
- **Generac Holdings Inc**, a designer and manufacturer of power generation equipment, in respect of two UK acquisitions.
- **Pancreta Bank S.A.** on the purchase of HSBC branch operations in Greece.
- **LoopMe** a mobile advertising platform, on its investment from Mayfair.
- **Phrasee**, an AI-powered natural language generation platform, on its investment from Capital D Management LLP.
- **Ziglu Limited**, a cryptocurrency platform, on its acquisition by Robinhood.
- **Woolrich International Limited**, on the minority acquisition by Goldwin Inc.
- **Mapi Group** on the sale of the company to ICON plc.

DISTRESSED M&A*

- **Willow Innovations** on its acquisition of Elvie from administration.
- **Permira** on the acquisition of a large portion of the stationery retailer Paperchase.
- **Baring** on the purchase of certain assets of Cath Kidston Limited.

CAPITAL MARKETS*

- **Mereo BioPharma Group plc**, in respect of its fundraisings and delisting from AIM.
- **Peel Hunt LLP** on various private placements.
- **Cantor Fitzgerald** on the placing of shares in Redx Pharma Plc.
- **Cerillion plc** on its initial public offering on AIM.
- **Centkos** and **Zeus** on a fundraising to fund a reverse takeover of the BCA Group and on the admission to the Main Market.
- A materials science company on its placing and admission to the Main Market.
- **Millicom International Cellular** on its rule 144A/Regulation S bond offerings.

* Denotes experience prior to joining BCLP