



TODD M. KAYE

Partner

St. Louis

Practice Group Leader - Corporate Transactions

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BIOGRAPHY

Todd Kaye is the Practice Group Leader for the Firm's Global Corporate Transactions Practice.

Mr. Kaye's practice focuses on mergers and acquisitions, securities law, corporate governance and general corporate matters. He has represented clients in connection with numerous acquisition, divestiture, strategic investment and joint venture transactions throughout North America, as well as in Europe, Asia and South America. He has also represented issuers and underwriters in a variety of debt and equity offerings, and has advised on a variety of private placement and other corporate finance transactions. Mr. Kaye also regularly counsels SEC-reporting companies with respect to securities law matters and related corporate governance issues, including the review and preparation of periodic reports and proxy materials. His clients have included public and privately-

held companies in a broad range of industries with concentrations in healthcare, financial services, manufacturing, retail, e-commerce and technology.

CIVIC INVOLVEMENT & HONORS

- College Bound, Board Member (2013-2022)
- Missouri Appleseed, Founding Board Member (2018-2024) and Former Board Chair

PROFESSIONAL AFFILIATIONS

- American Bar Association
- Missouri Bar Association
- Illinois State Bar Association

COMMITTEE CONTENT

- Recruiting Committee (2013-2015)

ADMISSIONS

- Missouri, 2004
- Illinois, 2003
- United States District Court for the Northern District of Illinois

EDUCATION

Washington University, J.D., 2003

Washington University, M.B.A., 2003

Miami University, B.S., 1999

RELATED PRACTICE AREAS

- Securities & Corporate Governance
- M&A & Corporate Finance
- Financial Institutions
- Corporate
- Private Equity

EXPERIENCE

- Manitex International, Inc. (NASDAQ: MNTX) in connection with its sale to Tadano, Ltd.
- Thompson Street Capital Partners in connection with multiple acquisition transactions.
- Confluent Health, LLC in connection with numerous acquisition transactions and general corporate matters.
- Beyond, Inc. (formerly Overstock.com, Inc.) (NASDAQ: BYON) in connection with multiple registered common stock offerings, as well as ongoing securities reporting and corporate governance matters.
- Buckingham Strategic Wealth, LLC in connection with its combination with The Colony Group, LLC.
- Clearent Holdings, LLC in connection with numerous acquisition, minority investment and financing transactions, as well as ongoing corporate governance matters.
- Build-A-Bear Workshop, Inc. (NYSE: BBW) in connection with various securities reporting and corporate governance matters.
- Stifel Financial Corp. (NYSE: SF) in connection with multiple registered equity and debt offerings, as well as numerous corporate transactions, including its acquisitions of Sterne Agee Group, Inc., Ryan Beck Holdings, Inc., Butler, Wick & Co., Inc., 55 wealth management branches from UBS, Thomas Weisel Partners Group, Inc. and KBW, Inc.
- Manitex International, Inc. (NASDAQ: MNTX) in connection with numerous corporate transactions, including the divestitures of its Liftking, Inc. and Load King, LLC subsidiaries, multiple registered common stock offerings as well as ongoing securities reporting and corporate governance matters.
- Alitus Partners, LLC in connection with multiple transactional matters.
- The Stephens Group in connection with multiple acquisition transactions.

- ASV Holdings, Inc. (NASDAQ: ASV) in connection with its initial public offering on The Nasdaq Capital Market.
- Vail Resorts, Inc. (NYSE: MTN) in connection with ongoing public securities reporting and corporate governance matters.
- Guayaki Yerba Mate, S.P.C. in connection with multiple financing and corporate transactions.
- SelectQuote, Inc. (NYSE: SLQT) in connection with ongoing public securities reporting and corporate governance matters.
- Perficient, Inc. (NASDAQ: PRFT) in connection with multiple Senior Note private placement transactions.
- Emerson Electric Co. (NYSE: EMR) in connection with multiple offerings of an aggregate of over \$1 billion of debt securities.
- Ralcorp Holdings, Inc. (NYSE: RAH) in connection with its approximately \$2.6 billion acquisition of the Post cereals business from Kraft Foods Inc, as well as a Rule 144A offering of \$300 million of senior notes.
- Stereotaxis, Inc. (NASDAQ: STXS) in connection with multiple securities offerings, including private placements and registered offerings of various securities, including notes, warrants, common stock and rights.
- General Moly, Inc. (NASDAQ: GMO) in connection with multiple financing and transactional matters.
- Quintiles Transnational Holdings Inc. (NYSE: Q) in connection its approximately \$18 billion merger with IMS Health Holdings, Inc.
- Centene Corporation (NYSE: CNC) in connection with multiple securities offerings, including registered offerings, Rule 144A offerings and an exchange offer.
- Richardson Electronics, Ltd. (NASDAQ: RELL) in connection with the issuance of \$25 million of convertible senior subordinated notes, the \$210 million divestiture of its RF, Wireless and Power Division and the \$80 million divestiture of its Security Systems Division.
- Windstream Corporation (NASDAQ: WIN) in connection with its approximately \$782 million acquisition of Q-Comm Corporation.

RELATED INSIGHTS

News

Oct 24, 2024

Confluent Health Expands Footprint with Acquisition of Fitness Quest Physical Therapy, Advised by BCLP

News

May 13, 2024

BCLP advises on Buckingham Strategic Wealth and The Colony Group Merger, Marking Milestone in Wealth Management

News

Mar 08, 2021

Kaye in 'Law360' on SPACs and Investor Protections

Blog Post

Jun 25, 2020

A Detailed Analysis of the SEC's Amendments to Financial Statement Requirements for Business Acquisitions and Dispositions

Insights

Jun 24, 2020

SEC Streamlines Financial Statements Requirements in Connection with M&A Transactions

Insights

Mar 23, 2020

Evolving Corporate Governance and U.S. Securities Laws Issues in the COVID-19 Pandemic