BCLP. Client Intelligent

SECURITIZATIONS (RMBS)

OVERVIEW

Our Securitisation team draw upon the combined, securitisation-focused resources and experience of our tax, real estate, real estate finance, corporate, projects and structured finance practices.

We have advised arrangers, originators, borrowers, credit enhancers, monolines, private equity and real estate funds, sellers, servicers, collateral managers, swap counterparties, rating agencies and trustees in connection with the securitisation of a full range of assets. In particular, we have significant experience of advising on all aspects of UK and European commercial real estate securitisations (including B Note transactions) in conjunction with our top-ranked Real Estate Finance team. We also handle significant volumes of securitisation transaction for our clients linked to the issuance of securities backed by accounts receivable. We have represented clients in connection with the securitisation of inventory and other assets of various kinds, including a recent securitisation of a client's high value inventory located in multiple jurisdictions in North America, Europe and Asia.

We routinely partner with our clients to undertake the R&D necessary to bring to the market new asset classes, innovative structures and alternative products and are particularly known for our creativity and dogged persistence in structuring securitisations in emerging markets.

We have worked with assets in the UK and all of the major Western European jurisdictions, as well as with assets in Asia, the Middle East, Eastern Europe and the United States.

Based on our experience in dealing with securitisations in many different market segments, and involving the principal financial intermediaries in this market, we are familiar with the key issues that affect the originator or owner of the assets involved in the securitisation, the investors and the other transaction participants.

MEET THE TEAM

Karen W. Fries

Partner and Global Practice Group Leader - Finance Transactions, St. Louis

karen.fries@bclplaw.com
+1 314 259 2635

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