



MORGAN BASSETT

Partner

New York

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BIOGRAPHY

Morgan Bassett practices in the areas of lender and borrower representation and commercial law. He is the North American Co-Leader of the Fund Finance Team and has experience in financing for various types of pooled investment vehicles, including mutual funds, closed-end funds, private equity funds, and real estate investment funds. His experience includes negotiation, documentation and administration of syndicated credit facilities, bi-lateral financing arrangements and “club deals”, including acquisition financings, secured and unsecured credit facilities, warehousing facilities, asset based loan facilities, multi-currency facilities, senior and subordinated credit facilities, mezzanine loans, and real estate financing.

PROFESSIONAL AFFILIATIONS

- New York Bar Association
- American Bar Association

ADMISSIONS

- New York, 2001

EDUCATION

New York University, J.D., 2000

Brigham Young University, B.A., 1996

RELATED PRACTICE AREAS

- Finance
- Real Estate
- Commercial Real Estate
- Bank Transactions & Strategy
- Bank Regulatory Compliance, Operational Support & New Products
- Banking Sector
- Funds Finance

EXPERIENCE

- Represented the administrative agent, swingline lender, and issuing bank in connection with a \$150,000,000 senior unsecured syndicated revolving credit facility. Represented the lender in connection with a \$400,000,000 senior unsecured syndicated revolving credit facility for 138 open-end funds for liquidity purposes.
- Represented a real estate investment fund borrower in connection with a first mortgage loan in the amount of up to \$15.25 million and a mezzanine loan in the amount of \$5 million in connection with the acquisition and renovation of a commercial office space building.
- Represented the lender in a \$117,000,000 senior secured revolving credit facility for a closed-end fund 1940 Act fund.

- Represented the administrative agent in connection with a \$500,000,000 senior unsecured syndicated revolving credit facility for 111 open-end funds for liquidity purposes.
- Represented real estate investment fund borrower with respect to a first mortgage loan in the amount of up to \$20.7 million and a mezzanine loan in the amount of \$5 million for the purpose of recapitalization of, and improvements to, a commercial office space building.
- Represented the administrative agent in connection with a \$2.53 billion senior unsecured revolving credit facility and a \$150 million senior unsecured uncommitted line of credit, in each case for a family of open end and closed end 1940 Act funds for the purpose of liquidity.
- Represented the administrative agent in connection with three senior unsecured revolving credit facilities aggregating \$675 million for liquidity for a family of open end 1940 Act funds.
- Represented the administrative agent, in connection with a \$275 million add-on term loan B to an existing \$390 million senior secured credit facility for a cable television provider.
- Represented a real estate investment fund with respect to a first mortgage loan in the amount of up to \$192.4 million and a mezzanine loan in the amount of \$48.1 million in connection with the acquisition of a national portfolio of hotel properties.
- Represented an originator and seller of commercial mortgage loans in connection with a \$100 million master repurchase agreement.
- Represented a closed-end fund in connection with a \$50 million senior secured revolving credit facility for leveraging the fund.
- Represented a real estate investment fund in connection with a senior secured loan in the amount of up to \$89.9 million for the purposes of recapitalization of, and improvements to, an office building with retail.
- Represented the lender in connection with a \$117 million senior secured revolving credit facility providing leverage for a closed end 1940 Act fund.
- Represented a motorcycle leasing company in connection with a \$100 million senior secured credit facility to finance the origination of motorcycle leases.
- Represented administrative agent, in connection with a senior unsecured \$530 million revolving credit facility for a family of open end 1940 Act funds for the purpose of liquidity.
- Represented a real estate investment fund in connection with a first mortgage loan in the amount of up to \$82 million for the purpose of making capital improvements to an office building.

- Represented a real estate investment fund in connection with a first mortgage loan in the amount of up to \$19 million for the purposes of recapitalization of, and improvements to, of a portfolio of properties.

RELATED INSIGHTS

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