



## **PAUL MILLER**

**Consultant**

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## **BIOGRAPHY**

Paul has over 25 years international experience, with particular public markets experience in relation to international offerings, listed and unlisted funds and related governance and securities laws issues. He advises on a wide range of corporate finance transactions including joint ventures, M&A and restructurings.

His international experience in 20+ countries, covering Central and Eastern Europe, Africa and the Far East, with specialisms including real estate, financial services, technology and defence.

Paul is a member of British Israel Law Association and Director of Everglan Capital Partners LLP. He is also an alternate director of Transaction Capital Limited (listed on the Johannesburg Stock Exchange) and a non-executive director of Stenprop Limited (listed on the London Stock Exchange

and the Johannesburg Stock Exchange). He occasionally lectures on issues arising in public markets transactions.

Recognised as a notable practitioner in Chambers Global for Corporate M&A in Israel.

## AREAS OF FOCUS

- M&A & Corporate Finance
- Securities & Corporate Governance

## ADMISSIONS

- England and Wales

## EXPERIENCE

- **Berlin Residential Fund** - Advised Stenham Berlin Residential Fund Limited (SBRF) on its merger with Tel Aviv Stock Exchange-listed property company, ADO Group Limited. The enlarged group's Berlin property portfolio is valued at approximately €373m. The transaction represents one of the first strategic investments by a European company in a Tel Aviv listed company.
- **XL Media IPO** - Advised gaming sites traffic generator XLMedia plc on its £41.8m IPO on London's Alternative Investment Market (AIM).
- **Kingenta Livnat JV** - Advised on a joint venture between Kingenta Ecological Engineering Group and Avraham Livnat. Kingenta is one of China's major producers of fertilizers and Livnat is a leading Israeli industrial conglomerate. The joint venture aims to export Israeli agro-tech to China and certain other markets.
- **Bayport Management** - Advised Bayport Management on its listing on the Stock Exchange of Mauritius. Bayport is the private equity backed holding company of a group which provides retail credit across a number of African countries and Columbia. The mandate involved working with the Bank of Zambia, local counsel in Africa as well as South African preferred firm Werksmans, in relation to exchange control complexities.

- **Stenham Property** - Acted for Stenham Property on the sale of interests in properties with a value of c. €667m to Stenprop Limited (formerly known as GoGlobal Properties Limited), a vehicle listed on the Bermuda Stock Exchange and the Johannesburg Stock Exchange's AltX market.

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